



Application to Close Account

Member Name

Membership No.

I understand that in withdrawing all my shares I am ceasing my Castle & Crystal membership. To help us improve our services we would appreciate your feedback by completing the following and giving the reason for your closure:

- Financial difficulties & unable to save at the present moment
- Investing money elsewhere
- Moving out of the area
- Changing occupation
- Unhappy with the service provided. Details if possible: _____

Would you return to Castle & Crystal or recommend them to anyone else?

YES / NO

Member Signature

Amount

£

Please post cheque to my home address _____

Please pay direct into my bank/building society account: -(complete below details)
NB: Please note the banking deadline for same day payments is 2.45pm. Payments processed after this time will arrive the following working day.

Bank Account Name (i.e. Mr J Smith)

Bank Account Number (eight digits)

Bank Sort Code (six digits)

Member Signature

Official Use Only

Authorised By

Date

Cheque Number

Input onto Unity By

Authorised on Unity By

Date Funds/Cash issued

Keyed By

Date

Checked by

| | | |
|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
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